

October 12, 2021

Re: RFQ862FINUND – Municipal Underwriter Services

Dear Offerors:

The City of Cincinnati would like to thank you for responding to the above-referenced Request for Proposals (RFQ).

The City's evaluation committee has completed its review of the Proposals received in response to the RFQ. The following offerors have been found to have submitted the "most advantageous" proposals in accordance with CMC 321-65 and, as such, is selected for inclusion on the City's pool of qualified vendors to provide municipal underwriter services (the "Municipal Underwriter Services Pool" or the "Pool") pursuant to the above reference RFQ:

- J.P. Morgan Securities LLC
- BofA Securities, Inc
- Morgan Stanley
- Stifel
- Fifth Third Securities, Inc.
- RBC Capital Markets
- PNC Bank
- KeyBanc Capital Markets Inc.
- Citigroup
- Loop Capital Markets
- Piper Sandler & Co.
- Huntington Capital Markets
- Blaylock Van, LLC
- Samuel A. Ramirez & Co., Inc.
- Janney Montgomery Scott LLC
- Drexel Hamilton, LLC
- D.A. Davidson & Co.
- Estrada Hinojosa & Company, Inc.
- Mischler Financial Group

Please note that inclusion on the Municipal Underwriter Services Pool does not guarantee work. The City cannot guarantee the volume of transactions to be issued and/or the use of your firm. Furthermore, the City will continue to maintain its flexibility in issuing either competitive or negotiated bond sales. The City reserves the right to periodically review performance of each underwriter, modify their role, and remove firms from the Pool. All other terms and conditions discussed in the above referenced RFQ remain in effect for the duration of the Pool. Moving forward, if you have any questions regarding the Pool, please contact Sam J. Stephens, Debt Manager, Department of Finance at 513-352-2573 or samuel.stephens@cincinnati-oh.gov.

The Municipal Underwriter Services Pool commences as of the date of this notice and will expire on the fifth anniversary of the same date. We appreciate your interest in helping the City to meet its financial obligations. Please contact Chanté Randolph of my staff should you have any questions regarding this notice at Chante.Randolph@cincinnati-oh.gov.

Sincerely,



Bobbi Hageman

Chief Procurement Officer

City of Cincinnati

805 Central Avenue - Suite 234

Cincinnati, OH 45202

